

CLIENT QUESTIONNAIRE FOR SHORT SALES & DEEDS-IN-LIEU

1. When did you purchase your property? _____
2. For how much? _____
3. Current 1st Mortgage is with? _____ Amount owed? _____
4. Current 2nd Mortgage is with? _____ Amount owed? _____
5. Current 3rd Mortgage is with? _____ Amount owed? _____
6. Any Homeowner or condo liens on the property? _____ Amount owed? _____
7. Any judgments or other liens against the property? _____ Who do you owe this money to?
_____ Amount owed? _____
8. Any back real estate taxes owed? _____
9. What do you think the property is worth? _____
10. Do you have a sales contract on the property? _____
11. If your property went down in value, was there any extraordinary reason why? _____
12. Is the property your homestead? _____
13. Have you declared Bankruptcy in the last 12 months? _____ What is the name of your Bankruptcy
attorney? _____ Phone number? _____
14. When was the last time you made a mortgage payment? _____
15. Have a foreclosure action been started against you? _____ By whom? _____
16. Are you current with your other payments, credit cards? _____ Car loans? Y / N